

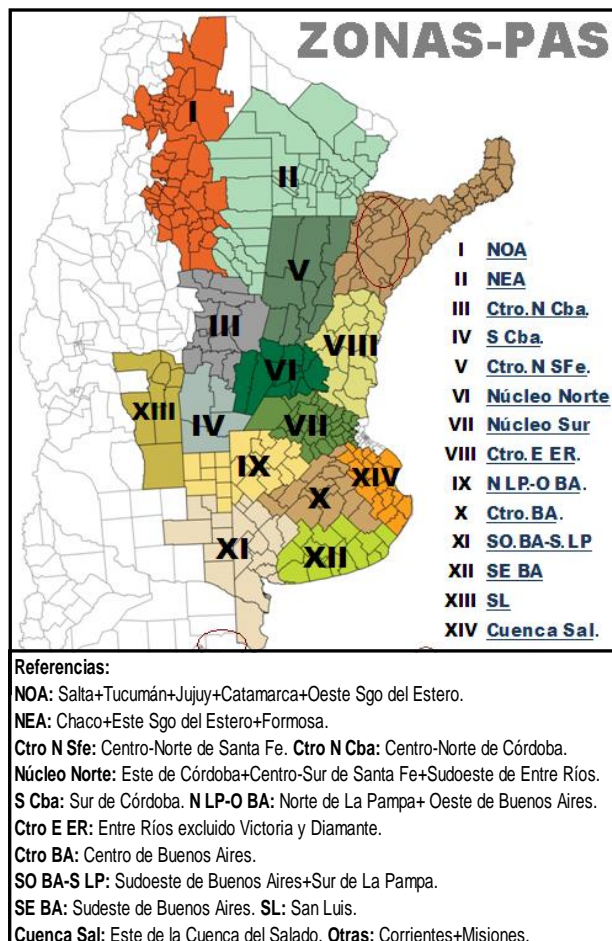


# Weekly Ag Report

BUENOS AIRES GRAIN EXCHANGE

**WEEK ENDED ON SEP. 29, 2016**

**CROP REPORT - HIGHLIGHTS**  
 Estimations and Agricultural Projections Department  
 Buenos Aires Grain Exchange



## OUTLOOK SUMMARY WEEKLY AGRICULTURAL WEATHER OUTLOOK

BUENOS AIRES GRAIN EXCHANGE

September 29, 2016

### AGRICULTURAL WEATHER OUTLOOK: SEPTEMBER 29 TO OCTOBER 5, 2016: STRONG TEMPERATURE OSCILLATION AND UNEVEN PRECIPITATIONS.

At the beginning of the perspective, winds coming from the south/ southeast will sharply drop temperatures. The west and south of the Argentine Ag. region and most part of the Uruguayan's will observe lows below 10°C. Northerly winds will soon return, bringing heat and humidity and leading to highs above normal for this time of year. Towards the end of the perspective, the passage of a Pampero front will bring abundant precipitations to most part of the Ag. region with the exception of the southeast of Córdoba, the south of Entre Ríos and Santa Fe, the north and southeast of Buenos Aires and most part of Uruguay.

## CORN

Over the last week, corn planting progressed in the center of the national agricultural area. Lack of seedbed moisture in the provinces of Córdoba, Santa Fe and Buenos Aires has hindered fieldwork at the end of the ideal planting window for early crops. During the coming week, farmers expect rainfalls to achieve their planting intention. To date, corn is 21.5% planted (1M H). The final planted area is projected at **4.5 M H**, up 25% from the previous season (Season 2015/16: 3.6 MH). Weekly progress stands at 6.3 percentual points.

## WHEAT

Over the last week, rainfalls have helped to partially replenish the soil moisture and improve the crop condition at its heading and grain-filling stage in north-central Santa Fe, east-central Entre Rios and Córdoba. Crop condition in the **4.3M** planted hectares ranges from adequate to very good depending on the moisture and sanitary condition in each region. Our weekly survey shows that soil moisture rates 48% adequate, 38% fair and 4 % scarce. The latter condition is principally observed in the main wheat-producing areas in Chaco and Salta.

## BARLEY

Over the last two weeks, most of the crops have gone through their tillering and heading stages under adequate humidity and sanitary conditions. Over half of the crops are going through their stem elongation stage. They are mainly located in northern and north-central Córdoba, the north and south belts and east-central Entre Ríos. However, the crops in the main barley-producing areas of southern Buenos Aires are still at their tillering stage. Producers in this area are carrying out refertilization activities to adjust soil nitrogen levels.

## SUNFLOWER

Lack of rainfalls over the last week have hindered planting in north-central Córdoba and the north belt. However, planting is complete in north-central Santa Fe, with only some pending fieldwork in the south of the region. To date, sunflower is 30.9% planted (500.000 hectares). Chaco and northern Santa fe account for 57.6% and 39.4% of the planted area, respectively. Weekly progress stands at 1 percentual points. The final planted area is still projected at **1.600.000 hectares**.

<b>SUNFLOWER PLANTING</b>				<b>As of: Sep. 29, 2016</b>	
<b>2016/17 Season</b>		<b>Hectareage (Ha)</b>		<b>Percentage planted (%)</b>	<b>Hectares planted</b>
<b>Zone</b>		<b>2015/16</b>	<b>2016/17</b>		
<b>I</b>	<b>NOA</b>	-	-	-	-
<b>II</b>	<b>NEA</b>	180.000	285.000	100,0	285.000
<b>III</b>	<b>Ctro N Cba</b>	3.000	4.000	85,0	3.400
<b>IV</b>	<b>S Cba</b>	18.000	21.000	-	-
<b>V</b>	<b>Ctro N SFe</b>	140.000	195.000	100,0	195.000
<b>VI</b>	<b>Núcleo Norte</b>	7.000	10.000	55,0	5.500
<b>VII</b>	<b>Núcleo Sur</b>	5.000	8.000	-	-
<b>VIII</b>	<b>Ctro E ER</b>	4.000	6.000	40,0	2.400
<b>IX</b>	<b>N LP-OBA</b>	90.000	125.000	-	-
<b>X</b>	<b>Ctro BA</b>	46.000	65.000	-	-
<b>XI</b>	<b>SO BA-S LP</b>	330.000	400.000	-	-
<b>XII</b>	<b>SE BA</b>	300.000	350.000	-	-
<b>XIII</b>	<b>SL</b>	20.000	24.000	-	-
<b>XIV</b>	<b>Cuenca Sal</b>	72.000	100.000	-	-
<b>XV</b>	<b>Otras</b>	5.000	7.000	50,0	3.500
<b>TOTAL</b>		<b>1.220.000</b>	<b>1.600.000</b>	<b>30,9</b>	<b>494.800</b>

*Buenos Aires, September 29, 2016*

*Buenos Aires Grain Exchange*